

# Welcome!



### Andreas H. Birner – Austrian Public–Health–Institute (GÖG) Study Visit of SMA–PEMBA, Vienna, 14<sup>th</sup> June 2018

### » Austrian Public-Health-Institute (GÖG)

» Austrian Health Care System (at a Glance)

Gesundheit Österreich GmbH

GÖG (Gesundheit Österreich GmbH) was established in its current form by federal law on 1 August 2006.

It is THE National Planning and Research Institute in Health Care System

3 Business units are integrated in GÖG (owner is MoH Austria):

ÖBIG (Österreichisches Bundesinstitut für Gesundheitswesen – Austrian National Institute for Health Services Research), a well-known research institute established in 1973 by federal law to plan, regulate and promote the Austrian Health Care System



FGÖ (Fond Gesundes Österreich – Austrian Health Promotion Fund), established in 1992 with the task to improve health promotion and prevention in Austria

BIQG (Bundesinstitut für Qualität im Gesundheitswesen – Austrian National Institute for Quality in Health Care), established in July 2007 to guarantee the quality of health services rendered in Austria by for instance maintaining quality registers and reports and performing Health Technology Assessment (HTA)



### Austrian Public-Health-Institute Facts and Data

- » Since 2006 a limited company in 100%-ownership of the Republic of Austria (federal law)
- » Legal representation of the owner: Ministry of Health
- » About 200 employees
- » Non profit organisation
- » Independence in science



### » Austrian Public-Health-Institute (GÖG)

### » Austrian Health Care System (at a Glance)



### Austrian Health Care System (at a Glance) Contents

- » Data and Facts
- » Institutions
- » Strengths, Weaknesses and Challenges
- » Control of Health Care System
- » Satisfaction und Effectiveness



## <u>Status Quo 2016</u>

.INNSBRUCK

NIEDERÖSTERREICH

ORAZ

· LINZ

STEIERMARK

. KLAGENFU

OBER-

SALZBURG

TIROL

**ÖSTERREICH** 

KARNTEN

SANKT POLTEN

BSENSTAD

BURGEN-

LAND

area:

BREGENZ

ARL

BERG

inhabitants:

female:

Austria

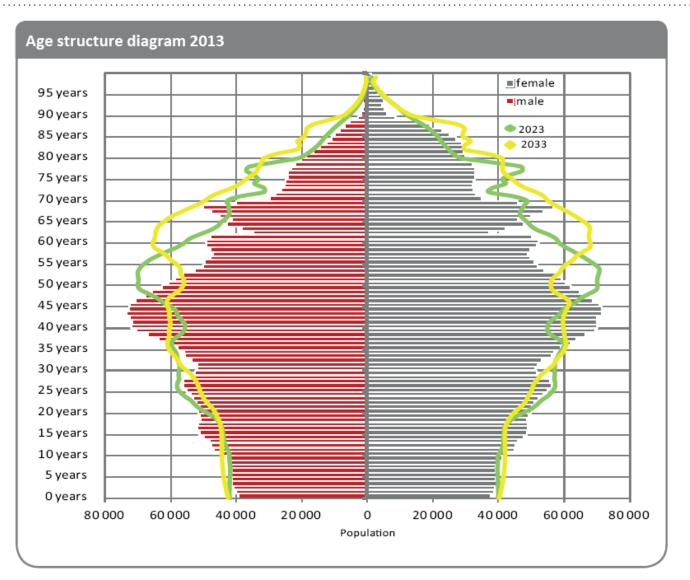
TIROL

60 years and older:

younger than 15 years:

84,000 km<sup>2</sup> 8.7 Millionen 51 % 24 % 14 %

#### Austrian Health Care System (at a Glance) Data and Facts – Demographic Challenge

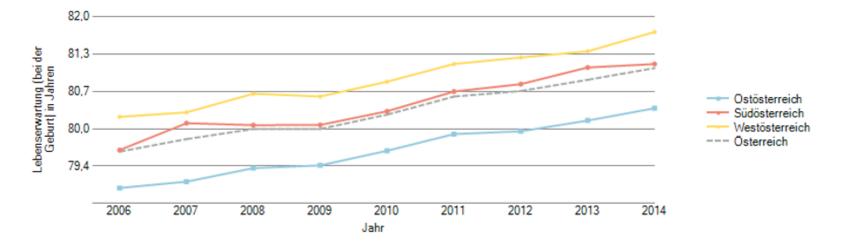




### Austrian Health Care System (at a Glance) Data and Facts – Life Expectancy

Life Expectancy (at birth) by NUTS-1-Regions, 2006 - 2014 (male and female)

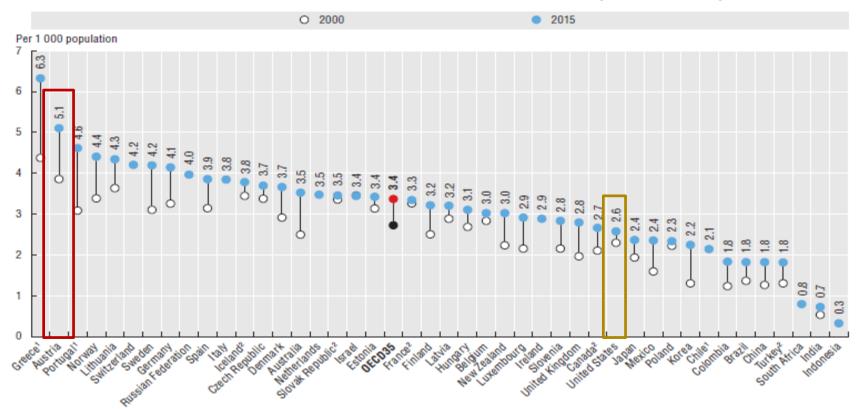




Quellen: Statistik Austria - Todesursachenstatistik 2006-2014; GÖG/ÖBIG-eigene Berechnungen und Darstellung



### Austrian Health Care System (at a Glance) Data and Facts – Physician Density



8.3. Practising doctors per 1 000 population, 2000 and 2015 (or nearest year)

 Data refer to all doctors licensed to practice, resulting in a large over-estimation of the number of practising doctors (e.g. of around 30% in Portugal).
Data include not only doctors providing direct care to patients, but also those working in the health sector as managers, educators, researchers, etc. (adding another 5-10% of doctors).
Source: OECD Health Statistics 2017.

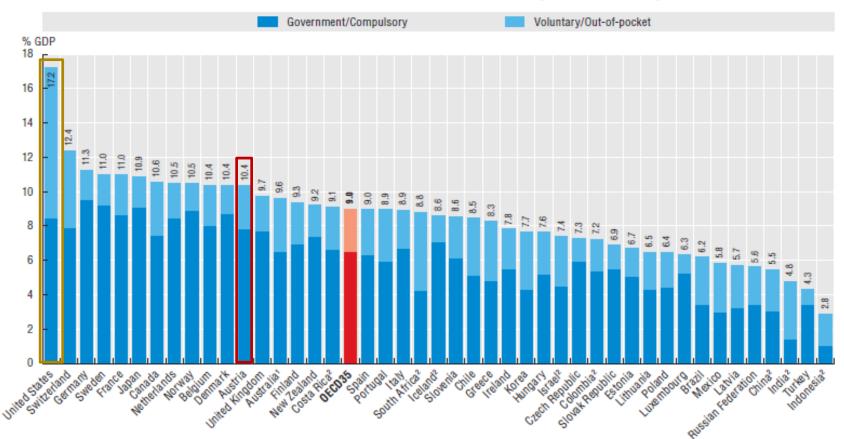
#### Austrian Health Care System (at a Glance) Data and Facts - Hospital Frequency

Per 1 000 population 300 250 200.5 200.1 8 187.0 183.6 200 74.8 71.5 169.6 71.1 66.2 65.8 164.4 164.1 158.9 156.0 153.0 53.1 47.8 45.7 150 100 50 Austria

#### 9.10. Hospital discharges, 2015 (or nearest year)

- 1. Data exclude discharges of healthy babies born in hospital (between 3-10% of all discharges).
- 2. Data include same-day discharges.
- 3. Data for Canada include discharges for curative (acute) care only.
- Source: OECD Health Statistics 2017.

### Austrian Health Care System (at a Glance) Data and Facts – Health Expenditure in % of GDP



#### 7.3. Health expenditure as a share of GDP, 2016 (or nearest year)

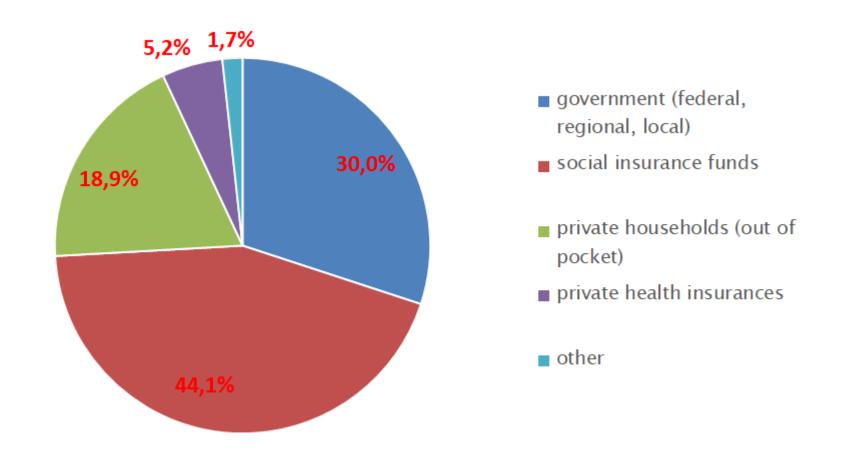
Note: Expenditure excludes investments, unless otherwise stated.

1. Australian expenditure estimates exclude all expenditure for residential aged care facilities in welfare (social) services.

Includes investments.

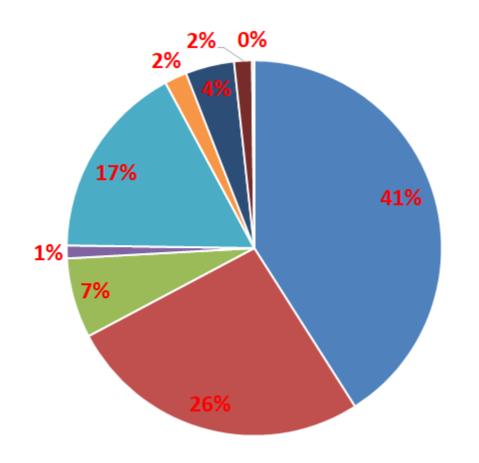
Source: OECD Health Statistics 2017, WHO Global Health Expenditure Database.

### Austrian Health Care System (at a Glance) Health Expenditure 2016 - Source of Funds



Source: Statistik Austria 2018; own claculations of GÖG

### Austrian Health Care System (at a Glance) Health Expenditure 2016 – Allocation of Funds



- inpatient health care
- outpatient health care
- home care
- ambulance and rescue services
- pharmaceutical products, medical consumer goods
- prevention
- administration (state incl. social insurances)
- private non-profit organizations
- company medical services

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	Life Expectancy	Health Expenditure			Supply		Health Behaviour		
<b>2015</b> (or nearest year)	<b>Life expectancy</b> at birth in years	Current <b>health expenditures</b> in % of GDP	Current <b>health expenditures per</b> <b>capita</b> in US\$ purchasing power parities	<b>Out-of-pocket expenditure</b> % of current expenditure on health	<b>Pysician density:</b> Physicians per 1000 inhabitants	Hospital bed density: hospital beds per 1000 inhabitants	<b>Tobacco consumption</b> % of population 15+ who are daily smokers	<b>Alcohol consumption,</b> Liters per capita (æe 15+)	<b>Obese population,</b> self-reported, % of total population
Switzerland	83,0	12,1	7 536	28,3	4,2	4,6	20,4	9,5	10,3
France	82,4	11,1	4 530	6,8	3,3	6,1	22,4	11,9	15,3
Sweden	82,3	11,0	5 266	15,2	4,2	2,4	11,2	7,2	12,3
Netherlands	81,6	10,7	5 297	12,3	3,5	4,2	19,0	8,0	12,8
Austria	81,3	10,3	5 100	17,9	5,1	7,6	24,3	12,3	14,7
United Kingdom	81,0	9,9	4 125	14,8	2,8	2,6	17,8	9,5	20,1
Germany	80,7	11,2	5 353	12,5	4,1	8,1	20,9	11,0	16,4
OECD Average	80,6	8,9	3 851	20,3	3,4	4,7	18,8	9,0	16,5
USA	78,8	16,9	9 507	11,1	2,6	2,8	11,4	8,8	30,1



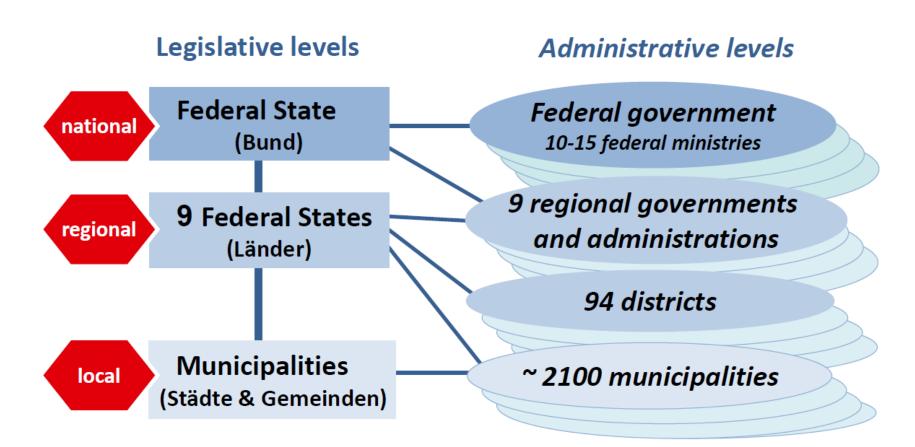
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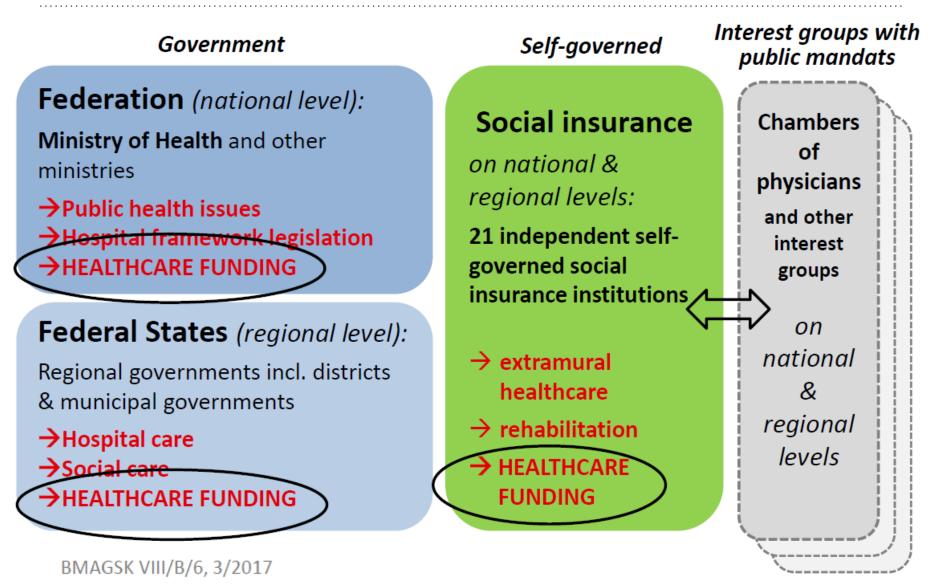
#### Austrian Health Care System at a Glance Institutions: Austrian a Federal Republic

federal structure  $\rightarrow$  various areas and levels of competence



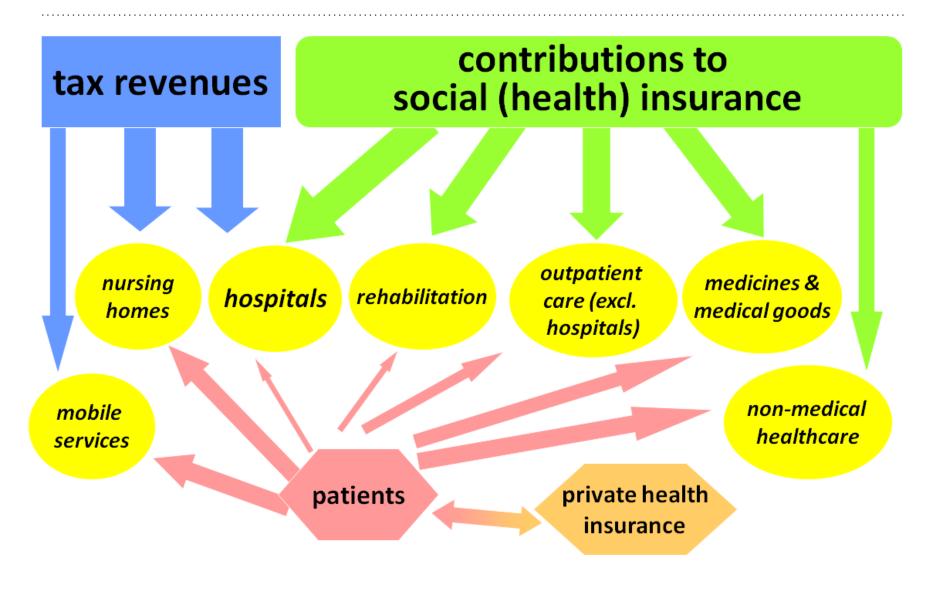
BMAGSK VIII/B/6, 3/2017

#### Austrian Health Care System at a Glance Institutions: Competences and Responsibilities

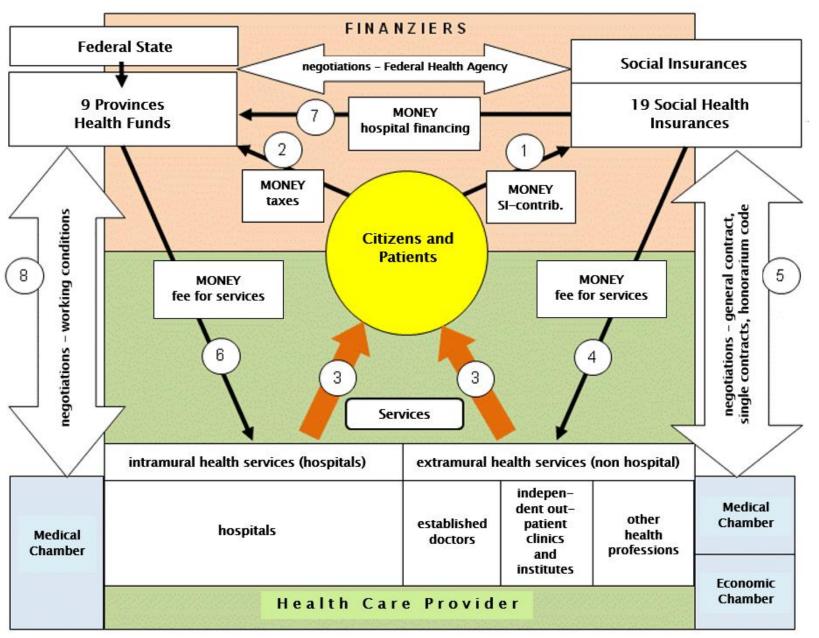


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#### Austrian Health Care System at a Glance Health Care Funding



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#### Austrian Health Care System at a Glance Strengths of the Austrian Health Care System

- » In Austria, health care is based on a social insurance model that guarantees all inhabitants equitable access to high quality health services – irrespective of their age, sex, origin, social status or income. → Solidarity
- » Comprehensive social health insurance coverage is a major feature of the Austrian health care system  $\rightarrow$  99.9 % of the population is protected.
- » Mainly public financed system (taxes and social insurance)  $\rightarrow$  73 % of the health expenditures are public financed (2016: 8,1 % of GDP)
- » Health care system is based on compulsory social insurance; access to services is regulated by law (General Social Insurance Act – ASVG); all insured people have a legal right to a large number of benefits
- » For persons with special needs or persons who are chronically ill a wide range of exemptions from co-payments exist. About a quarter of the insured population e.g. is exempt from paying the prescription fee for medicines.
- » Patients are directly represented in numerous bodies. Patient advocacy groups play an important role in decision making.

#### Austrian Health Care System at a Glance Weaknesses and Challenges of the Austrian Health Care System

- » The responisbility (financing, planning, controlling) is parted between the federal level, 9 "Länder" (regional level) and 21 public social insurances as well as cities and municipalities
- » Therefore a high need for coordination exists; for that purpose special institutions on federal and regional level has been created
  → Bundesgesundheitsagentur (federal health agency) and 9 Landesgesundheits – fonds (regional health funds)
- » Macroeconomic inefficiencies: incentives for shifting treatments from one sector to another because of microeconomic advantages
- » Despite achievements in reducing hospital beds and shifting acute capacities to nursing, geriatric and palliative care, acute bed capacities and utilization remain high, particularly in urban areas
- » The institution- and structure-orientation of the system is too strong instead of more patient- and process-orientation
- » A uniform nationwide system of qualitiy measurement and quality management as well as assurance is under development yet
- » Health promotion should be strengthened.



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#### Austrian Health Care System: Challenges and Reforms

- » The responsibility for financing, planning and controlling is strictly parted between the federal level (esp. MoH), 9 "Länder" (provincial level) and 22 public social insurances as well as cities and municipalities
  - » <u>hospital sector</u>: MoH and provincial governments in sovereign administration  $\rightarrow$  laws, regulations, etc.
  - » <u>non hospital sector</u>: public social insurances and Austrian Medical Chamber in joint self-government → negotiations
  - » there ist <u>no real pragmatic possibility</u> to change this framework of responsibility.

#### » Two substantial items of the health reforms 2005 and 2012

- Integrated health care measures to overcome the strict separation of health care sectors and improvement of coordination of planning, financing and governance
- » Governance by objectives starting

**2012** as an complementary controlling instrument of the health reform 2005 and its deepeninig concretization

- $\rightarrow$  reform of institutions
  - Federal Health Agency (BGA)
  - Provincial Health funds (LGF)
- → integrated Health Care Structure Plans
  - Austrian Health Care Structure Plan (ÖSG)
  - 9 Regional Health Care Structure Plans (RSG)
- $\rightarrow$  Government by objectives in partnership
  - » outcome-orientation,
  - » health care structures,
  - » health care processes,
  - » and financial development



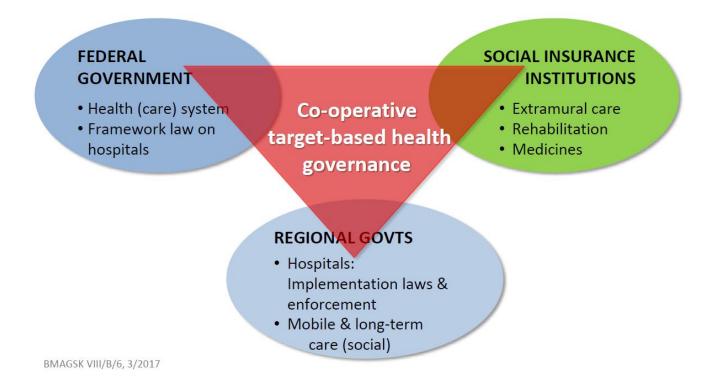
### Health Reform 2012

- » Gradually reducing growth of public health expenditure to projected growth of GDP by 2016 (+ 3.6 %) → sustainable financial stability of the health care system.
- » Sensible costdampening for ensuring the excellent access to the health care system and the high quality of treatment
- » Therefore the health reform 2012 is an complementary controlling instrument of the health reform 2005 and its deepeninig concretization
- » Governance by objectives
  - » outcome-orientation,
  - » health care structures,
  - » health care processes,
  - » and financial development

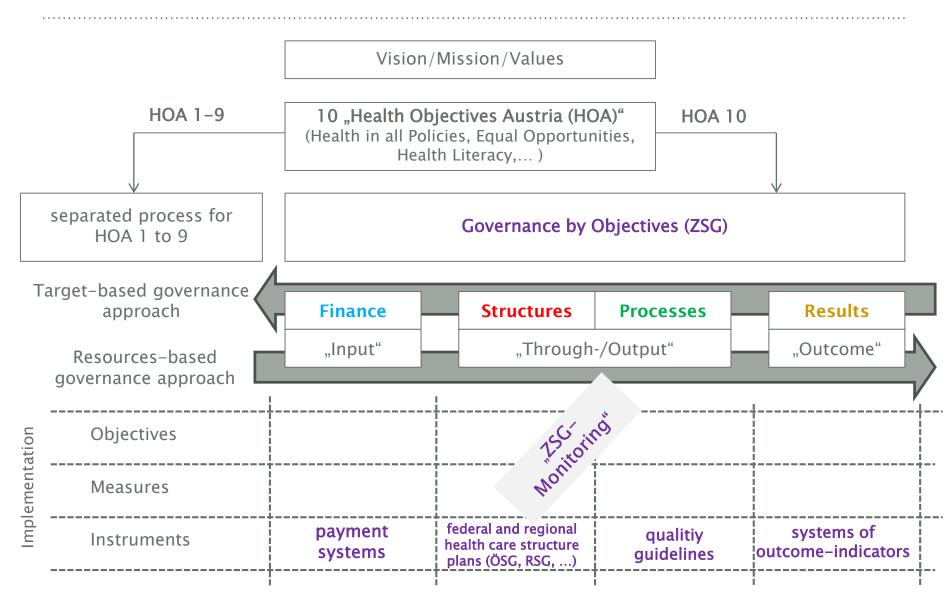
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Austrian Health Care System at a Glance System Control: Governance by Objectives

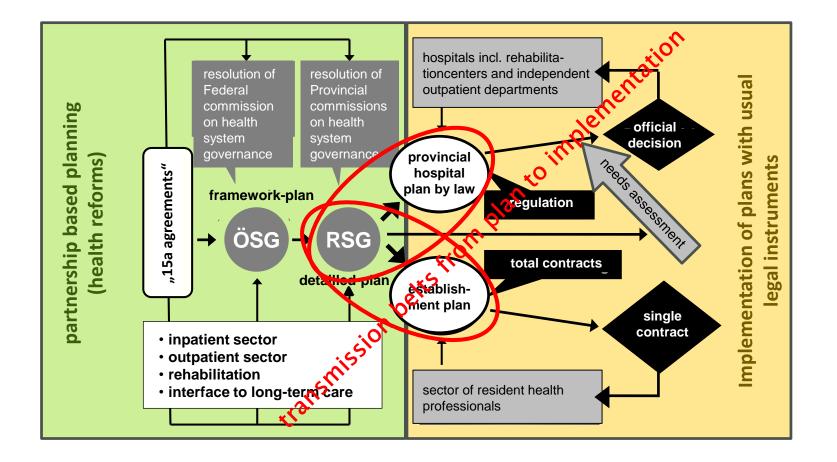
Governance by Objectives: equal partnership between federal authority, 9 regional authorities and public health insurances under the condition of unchanged responsibilities



#### Austrian Health Care System at a Glance System Control: Governance by Objectives



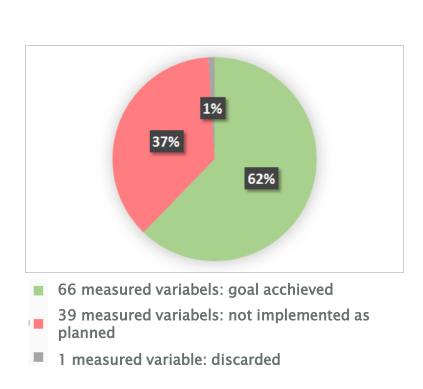
#### Austrian Health Care System at a Glance Legal Implementation of Integrated Health Care Planning (ÖSG, RSG)

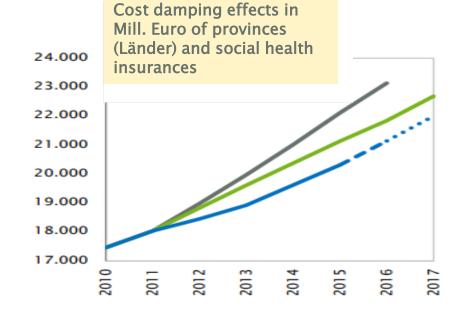


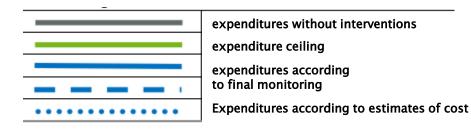
there are two "15a agreement" = intra-state agreements between national and provincial governments)

#### Realization of Government by Objectives GmbH • Results: Period 2012 – 2016 (Monitoring–Report I/2017)

## Controlling of financial objectives



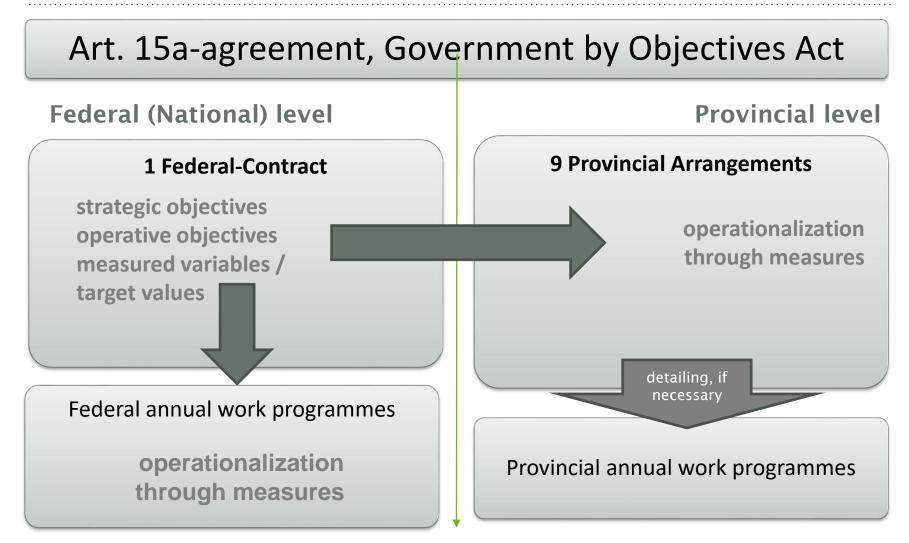




#### Rate of success: areas of control in

total (finance excluded)

### Continuence Government by Objectives 2017 -2021 Prioritisation / Specification / Implementation Orientation



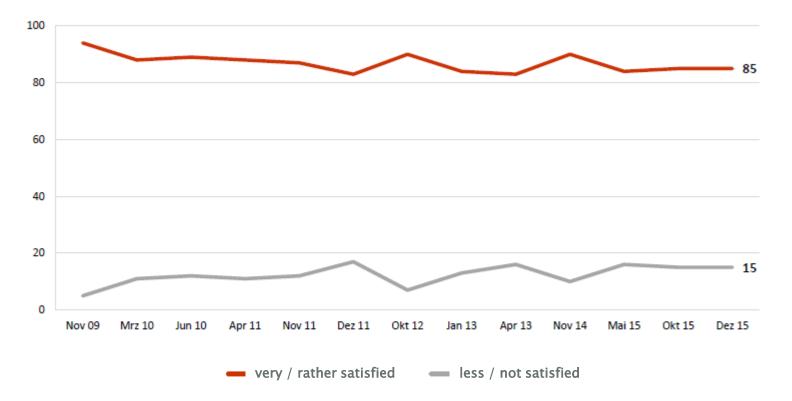


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### Austrian Health Care System at a Glance Satisfaction of the Austrians with the Austrian Health System

Generally speaking, how satisfied are you with the overall health care in Austria? (in %, n = 1.004)



Vergleichsdaten: Gesundheitsbarometer 2009-2011, 2014, 2015, Gesundheitsversorgung in den Bundesländern 2012/2013, Sonderwelle Herbst 2013; n=1.002/1.004/1.001/1.007/1.003/1.001/308/308/302/1.021/1.003/ 990/1.007.



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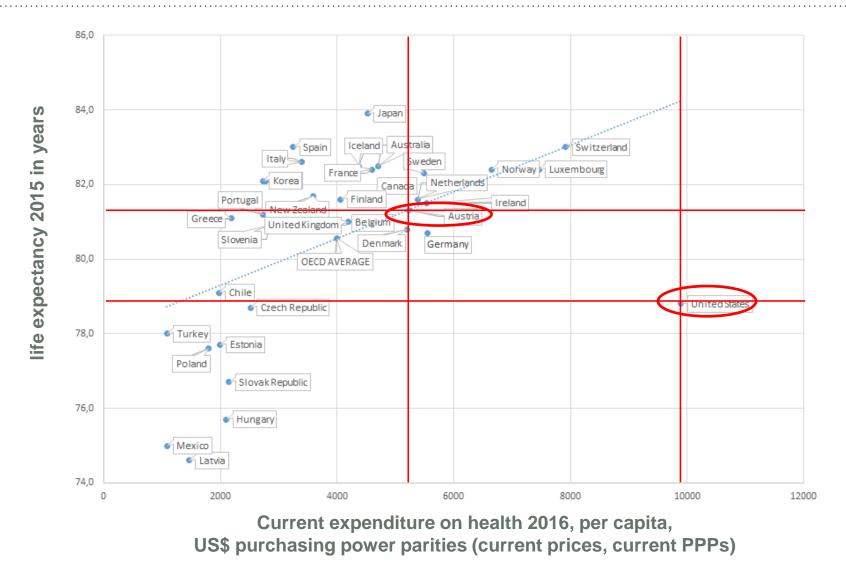
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Quelle: ISA im Auftrag des BMGF; Gesundheitsbarometer 2015

https://www.bmgf.gv.at/cms/home/attachments/6/3/8/CH1066/CMS1309944715628/gesundheitsbarometer\_2015.pdf

#### Austrian Health Care System at a Glance Effectiveness of the Austrian Health Care System

(Approximation over Life Expectancy and Current Expenditure on Health)



Quelle: OECD Database 2017, own calculation GÖG



### Contact

## Many thanks for your attention!

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